SHREE GANESH BIO-TECH (INDIA) LIMITED

CIN:L70101WB1982PLC121196

Reg. Office: 6TH FLOOR, PREMISES 602, MAHAVIR APARTMENT 2, ASHUTOSH MUKHERJEE ROAD KOLKATA-700020

Email: shreeganeshbiotechindialtd@gmail.com

Date: 23.05.2022

To, Listing Department,

BSE Limited, P J Tower, Dalal Street

Mumbai-400001

To,

The Secretary,

The Calcutta Stock Exchange Ltd, 7, Lyons Range, Kolkata - 700001 To, Head - Listina

Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th floor, Plot No C 62, Opp. Trident Hotel Bandra Kurla Complex, Bandra

(E),

Mumbai – 400098

Scrip Code: 539470

Scrip Code: 29221

Scrip Code: SHREEGANES

Dear Sir/Madam,

Sub: Disclosure under Regulation 32(1) of SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to SEBI Circular - CIR/CFD/CMD1/162/2019 dated 24th December, 2019 regarding statement on Deviation or variation for proceeds of public issue/Rights Issue/preferential issue, Qualified institutional placement (QIP) etc., read with Regulation 32(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform that:

The Company does not have any funds remaining unutilised as on 31st March 2022, or as on date, out of the proceeds of public issue/Rights Issue/preferential issue, qualified institutional placement (QIP) etc., if any undertaken by it at anytime in the past.

In view of the aforesaid, no information is being provided by way of Annexure-A pursuant to the said Regulation / Circular.

This is for your information and records.

Thanking You.

Yours faithfully,

FOR, SHREE CANESH BIOTECH (INDIA) LTD

DIRECTOR AUTHORIZED SIGNATORY